PROTECT YOUR PEOPLE

2026 Marketplace Open Enrollment Rules Guide



Has your household income changed since you submitted your application? If so, it's important to report this change to the Marketplace right away. <u>Learn how to report a life change.</u>

Documents to Confirm Self-Employment Income

- 1040 SE with Schedule C, F, or SE (for self-employment income)
- 1065 Schedule K1 with Schedule E
- Tax return
- Bookkeeping records
- Receipts for all allowable expenses
- Signed time sheets and receipt of payroll, if you have employees
- Most recent quarterly or year-to-date profit and loss statement
- Or, complete a written explanation form. To submit this form, select "Other" from the drop-down menu when you're on the upload screen in the application.

Documents to Confirm Unearned Income

- Annuity statement
- Statement of pension distribution from any government or private source
- Worker's compensation letter
- Prizes, settlements, and awards, including court-ordered awards letter
- Proof of gifts and contributions
- Proof of inheritances in cash or property
- Proof of strike pay and other benefits from unions
- Sales receipts or other proof of money received from the sale, exchange, or replacement of things you own
- Interests and dividends income statement
- Loan statement showing loan proceeds
- Royalty income statement or 1099-MISC
- Proof of bonus/incentive payments
- Proof of severance pay
- Pay stub indicating sick pay
- Letter, deposit, or other proof of deferred compensation payments
- Pay stub indicating substitute/assistant pay
- Pay stub indicating vacation pay
- Proof of residuals
- Letter, deposit, or other proof of travel/business reimbursement pay
- Or, complete a written explanation form. To submit this form, select "Other" from the drop-down menu when you're on the upload screen in the application.

Get more details for other income situations.